

孖展認購新股申請表格  
IPO Margin Financing Application Form

致: 創陞證券有限公司  
To: Innovax Securities Limited

截止申請日期及時間: (中午12時正)  
Application Deadline: (12:00 noon.)

帳戶資料  
Account Information

帳戶號碼:  
Account Number:

帳戶名稱:  
Account Name:

本人/吾等茲委托 貴公司作為代理人, 以 貴公司名義代本人/吾等申請孖展認購新股, 詳細資料如下:  
I/We hereby authorize your company to act as my/our nominee to subscribe IPO Margin Financing Subscription, details as follows:

新股資料: Information of EIPO			
股票名稱: Stock Name:		股票代號: Stock Code	
認購股數: Subscribed Quantity:		認購金額: Subscription Amount:	
應付款總額:孖展按金/ 融資比例% (手續費港幣 100 元) Total Amount Payable: Margin Deposit /Margin Ratio: % (Handling charge of HK\$100)			
利率: Interest:	%	借款日數: No. of interest bearing day: 利息 = 融資額x利率x計息日數/ 365 計息日數 Interest = Financing Amount x Annual Interest Rate x No. of interest Bearing Days / 365 Interest Bearing Days	日 Days

申請聲明: Declaration:	<p>本人/吾等 並無重複申請認購上述公司的股份。 I/We declare that I/We have not applied for multiple applications for this subscription of shares.</p> <p>本人/吾等 明白貴公司需要就是次認購向交易所及相關的監管機構披露本人/吾等的身份資料。 I/We understand that your Company will disclose my/our identity to the Stock Exchange and other relevant Regulatory organizations for this share subscription.</p> <p>本人/吾等 明白認購股份數額以承銷商最後確定為準, 本人/吾等 可能獲分配全部或部份或完全沒有獲得分配認購的數額。 Share allotment is the sole discretion of the sponsor. I/We understand that I/We shall have chances to be allotted to all, partial, or none of the subscribed quantity.</p> <p>本人/吾等 並非上述上市公司的大股東亦非關聯人士。若本人/吾等 並不是最終權益擁有人, 本人/吾等 會向貴公司作出特別聲明。 I/We am/are not a substantial shareholder of the above listing company and I/We am/are not an associated person of the above listing company. I/We shall notify your Company if I/We am/are not the ultimate beneficial owner of the subscribed shares.</p> <p>本人/吾等 知悉貴公司可能會透過外部金融機構執行本交易指示。本人/吾等 同意貴公司可以就此安排收取合理的現金回贈。 I/We acknowledge that your Company may execute the order through other financial institution. I/We consent your Company to receive commission rebate at reasonable level for this arrangement.</p> <p>本人/吾等 知悉無論獲得部份配股或不獲配股, 由於結算週期的原因, 存入本人/吾等所指定的結算帳戶的退款 (或部分款項) 可能會延遲。 I/We acknowledge that for partially successful and wholly unsuccessful applications, the refund of the application money (or part thereof) to my/our chosen settlement account maybe delayed due to settlement cycle.</p>
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S.V.

客戶簽署 / 客戶主任簽署 Client's Signature(s) / AE's Signature

備註Remarks:

- 請客戶仔細閱讀上述新股之招股章程及申請表並遵守其所載之條款及細則。  
Please kindly read carefully the Prospectus and Application Form, and comply full with the terms and conditions set out therein .
- 新股認購申請之有關費用(包括本公司收取的手續費港幣 100 元) 將由客戶上述之賬戶扣除。  
The IPO subscription fee (including the HK\$100 handling charges by the Company) will be deducted from the captioned account.
- 客戶請於截止日前將所需資金存入上述賬戶, 資金將於截止認購日被凍結直至認購活動完成。  
The subscription fund shall be deposited before the application deadline. Funds will be hold up until the IPO subscription activity is over

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Prepared By:	Inputted By:	Checked By:	Approved By:
Name:	Name:	Name:	Name:
Date:	Date:	Date:	Date: